Pre-Conference Session - Master Class

PTAB Bar Association Conference Wednesday, March 21, 2018

Master Class - Panel 1

Release the Kraken: Petitioner Strategy



Redundant Grounds



Joinder

Panel 1 Release the Kraken: Petitioner Strategy

<u>Poll Question #1</u>: What would you do if your "best" prior art reference is already being presented in another IPR, but suboptimally?

- 1. I would join the previous proceeding
- 2. I would file separately with the best art
- 3. I would file separately with different art





Preliminary Replies



Experts

Panel 1

Poll Question #2: What is your preference regarding using the same expert in both district court and IPR proceedings?

- 1. I prefer using the same expert
- I prefer using a different expert
- I do not have a preference

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Master Class - Panel 2

Winter is Coming: Patent Owner Defense Strategy



Experts



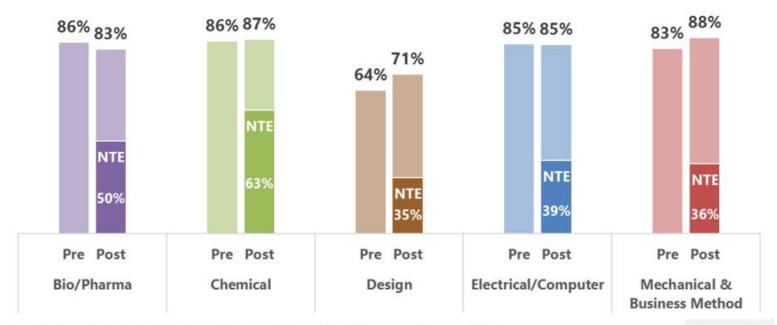
Preliminary Responses



Panel 2 Winter is Coming: Patent Owner Defense Strategy

Preliminary Response Filing Rates Pre- and Post-Rule To Allow New Testimonial Evidence (NTE)

(All Time: 9/16/12 to 12/31/17)



The rule to allow new testimonial evidence was effective May 2, 2016.

Poll Question #3: Have you ever elected, for strategic reasons, to NOT file a POPR?

1. Yes

No





Claim Construction

Panel 2 Winter is Coming: Patent Owner Defense Strategy

Poll Question #4: If the PTAB were to adopt a *Phillips* claim construction standard, I believe the following would result:

- 1. More patent claims would be upheld
- 2. Marginal impact, at best





Amendments

Poll Question #5: Are you more likely to file a motion to amend after Aqua Products?

- Yes
- No

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Master Class - Panel 3

Once More Unto the Breach: Trial Strategy



Evidence

Poll Question #6: As petitioner's counsel, what would you do if you obtained new evidence of public accessibility three weeks after institution?

- Immediately seek authorization to file as supplemental information
- 2. Wait and file with Petitioner's Replt if PO attacks public accessibility in Response

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Depositions

Poll Question #7: When defending an expert deposition, do you talk with your expert about their testimony between cross-examination and re-direct?

- 1. Sometimes
- 2. Never





Oral Hearing



Motion Practice



Patent Owner Estoppel



Rehearing

Poll Question #8: After an adverse Final Written Decision, how likely are you to seek rehearing?

- 1. Never
- 2. Only on a glaring mistake of law or fact
- 3. Always, I have nothing to lose

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